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(56) Documents Cited

**GB 2264137 A**

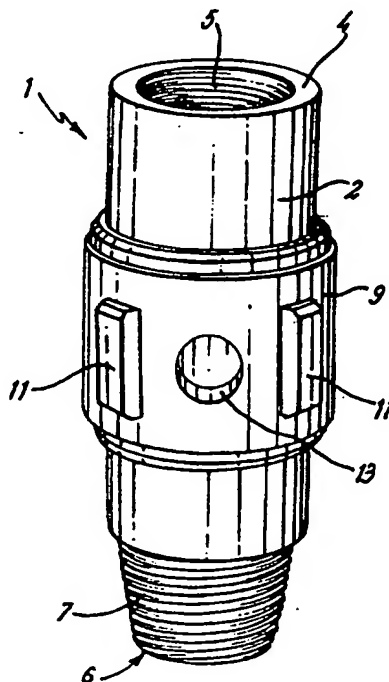
(58) Field of Search

UK CL (Edition P) E1F FAW1 FGL FLJ FLP  
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(54) Abstract Title

**Apparatus for circulating fluid**

(57) The apparatus 1 for circulating fluid in a borehole has two outlets 6, 13. One outlet 13 is closed by a sleeve 9 in one stage of use, and opened in a second stage of use by rotating the sleeve 9 relative to the remainder of the apparatus 1. The relative rotation is enabled by the co-operation of the sleeve 9 with a formation in the borehole.



**FIG. 2**

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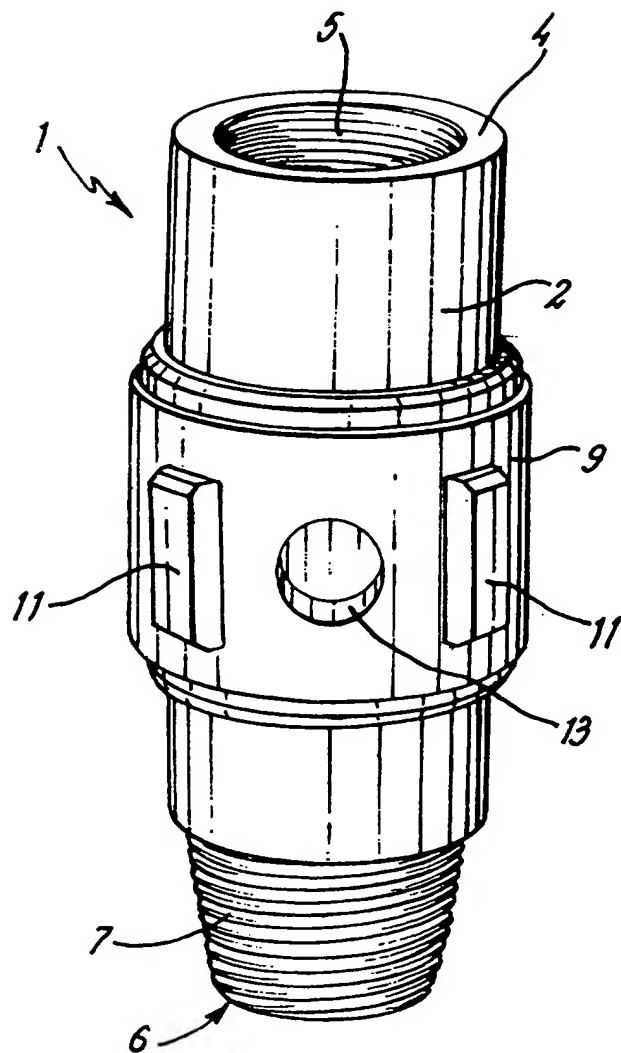


FIG. 2

**2325682****1    APPARATUS FOR CIRCULATING FLUID**

2

3    The invention relates to apparatus for circulating fluid  
4    and in particular, apparatus for circulating fluid in a  
5    borehole, and to a method of cleaning a borehole using  
6    the apparatus.

7

8    It is common practice to install liners within a borehole  
9    which has been drilled and after installation of the  
10    liners it is generally necessary to clean out the inside  
11    of the liner to wash away any debris or other  
12    contaminants.

13

14    Generally, the liner is in the form of a cylindrical tube  
15    which has a relatively small internal diameter compared  
16    with the diameter of casing lining the borehole  
17    immediately above the liner. To effectively clean out  
18    inside the liner, high flow rates are generally required  
19    to create turbulence to aid the cleaning out process.

20    Generally, the clean out procedure is carried out by  
21    first passing cleaning liquid through the drill string to  
22    the lower end of the liner at a high flow rate so that  
23    the cleaning fluid flows turbulently up the annulus

1 between the inside of the liner and the outside of the  
2 drill-pipe and then into the casing above the liner.

3  
4 However, because of the difference in volume between the  
5 liner and the casing above the liner, after the cleaning  
6 fluid passes the top of the liner and enters the  
7 relatively large volume of the casing, the flow rate of  
8 the cleaning fluid in the casing above the liner is  
9 greatly reduced and any cleaning action becomes  
10 negligible.

11  
12 Hence, it is generally necessary after passing cleaning  
13 fluid through the liner to then pass further cleaning  
14 fluid from the drill-pipe into the casing at a location  
15 above or adjacent the top edge of the liner, so that a  
16 high flow rate and hence turbulence of the cleaning fluid  
17 can be obtained in the casing. Therefore, it is  
18 generally necessary to have some device at or adjacent to  
19 the top end of the liner which can be operated downhole  
20 to either circulate fluid through the length of the drill  
21 string to the lower end of the liner or which can direct  
22 cleaning fluid at high flow rates out of the drill string  
23 into the casing above the liner, at or adjacent the top  
24 edge of the liner.

25  
26 Once such device that is known for carrying out this  
27 operation comprises a hollow body member and in order to  
28 change the direction of flow between the bottom of the  
29 liner and the top edge of the liner, spherical balls are  
30 dropped down the drill string to open or close valves in  
31 the device.

32  
33 However, there are a number of disadvantages associated  
34 with this apparatus. In particular, the length of time

1 associated with the spherical balls falling from the  
2 surface to the device through a drill string which is  
3 perhaps a few thousand feet in length can take 25 to 30  
4 minutes. Hence, there is problem with co-ordinating the  
5 arrival of the spherical ball at the apparatus to  
6 coincide with the arrival of the required cleaning fluid  
7 at the apparatus. It is also necessary to ensure that  
8 the increasing and decreasing flow rates associated with  
9 the liner and the casing clean out are co-ordinated with  
10 the arrival of the spherical ball at the apparatus.

11  
12 In addition, it is generally necessary to repeat the  
13 cleaning out of the liner and the casing a number of  
14 times with different cleaning fluids until a situation is  
15 obtained in which the last clean out is carried out with  
16 sea water. Hence, it is necessary to be able to  
17 repeatedly operate the apparatus to divert flow between  
18 the lower end and upper end of the liner a number of  
19 times. With the apparatus described above there is the  
20 disadvantage that the apparatus is designed so that each  
21 spherical ball that is dropped down the drill string  
22 changes the direction of clean-out liquid flow either  
23 from the lower end of the liner to the upper end or from  
24 the upper end of the liner to the lower end of the liner.  
25 Hence, the number of times which this apparatus can be  
26 used to cycle fluid between the lower and upper ends of  
27 the liner is limited by the design of the device and when  
28 the spherical balls have been used or the tool is full  
29 with spherical balls and cannot be cyclically operated  
30 further, it is necessary to extract the drill string from  
31 the borehole in order to recover the device and remove  
32 the spherical balls from the device.

33

1 In addition, there is also the danger that the spherical  
2 balls may not properly engage with the device and the  
3 risk that the device will not operate correctly.

4

5 In accordance with the present invention, there is  
6 provided apparatus for circulating fluid in a borehole,  
7 the apparatus comprising a tubular assembly comprising a  
8 body member having an axial through passage between an  
9 inlet and a first outlet, the inlet and the first outlet  
10 being adapted for connection in a work string supported  
11 from the surface, a second outlet extending generally  
12 transversely of the assembly; and a sleeve rotatably  
13 mounted on the body member for rotation between a first  
14 position closing the second outlet and a second position  
15 permitting fluid flow through the second outlet; and in  
16 which the sleeve is engageable with a formation in the  
17 borehole such that when the sleeve is engaged with the  
18 formation, the sleeve is rotationally stationary with  
19 respect to the borehole and the tubular body member may  
20 be rotated with respect to the sleeve to move the sleeve  
21 between the closed and the open position.

22

23 As used herein, the term "work string" refers to a number  
24 of lengths of drill pipe threadedly coupled together to  
25 form the work string, which may also be referred to as  
26 the "drill string".

27

28 Typically, the formation may be part of the equipment  
29 installed in the well bore as part of the well casing,  
30 and may include casing cross-overs and the liner  
31 equipment, such as polished bore receptacles (PBRs),  
32 profile subs, liner hangers, liner top packers or a  
33 setting sleeve. The formation may be provided by a  
34 recess or a protrusion on the inner surface of the

1 equipment, or by a reduction in internal diameter, for  
2 example the top edge of a liner within the borehole.

3  
4 Preferably, said formation in the borehole is defined by  
5 a vertical recess in the borehole and the sleeve includes  
6 a radially extending projection which is engageable with  
7 the recess. Most preferably, said formation is provided  
8 by at least one vertical recess at or adjacent to the top  
9 of a PBR, such as at the top of a liner.

10  
11 Typically, the sleeve may be biased into said first  
12 position by a biasing mechanism such as a spring.

13  
14 Preferably, the second outlet comprises a number of  
15 apertures in the body which communicate with the inlet  
16 and typically, the apertures may be distributed  
17 circumferentially around the outer surface of the body  
18 member.

19  
20 Preferably, the sleeve has a number of apertures therein  
21 which communicate with the second outlet when the sleeve  
22 is in the second position. Typically, when the sleeve is  
23 in the first position, the sleeve obturates the second  
24 outlet.

25  
26 The apertures in the sleeve may be designed to direct the  
27 fluid exiting the second outlet in an upwards, downwards  
28 or radial direction into the casing.

29  
30 From another aspect, the invention provides a method of  
31 cleaning a borehole which has a lower section defined by  
32 a liner and an upper section; the method comprising  
33 inserting into the borehole a work string which includes  
34 the apparatus according to the first aspect, until the



1 work string extends into the lower section of the  
2 borehole; passing a desired cleaning fluid down the work  
3 string to the inlet of the apparatus and thence via the  
4 first outlet to the interior of the liner; subsequently  
5 engaging the sleeve with the formation in the borehole to  
6 maintain the sleeve rotationally stationary with respect  
7 to the borehole and rotating the work string relative to  
8 the sleeve and the borehole to open the second outlet;  
9 and passing the cleaning fluid down the work string to  
10 the inlet of the apparatus and thence via the second  
11 outlet to the interior of the borehole above or adjacent  
12 the top of the liner.

13  
14 An example of apparatus for circulating fluid in a  
15 borehole in accordance with the invention will now be  
16 described with reference to the accompanying drawings, in  
17 which:-

18  
19 Fig 1 is a cross-sectional view through a  
20 circulating tool; and,

21  
22 Fig 2 is a perspective view of the apparatus shown  
23 in Fig 1.

24  
25 Figs 1 and 2 show a circulation tool 1 which comprises a  
26 body member 2 which has a throughbore 3 with a diameter  
27 of approximately 50mm (2.0"). End 4 of the body member 2  
28 has a male threaded coupling 7. In a central section 10  
29 of the body member 2 are located two circumferentially  
30 distributed holes 8 (only one shown).

31  
32 Rotationally mounted on the outside surface of the body  
33 member 2 is a sleeve 9. Located in the sleeve 9 are two  
34 circulating ports 13. Also mounted on the body member 2

1 to engage the sleeve 9 are two O-ring seals 14 which  
2 sealingly engage with the sleeve 9.

3

4 Threadedly coupled to the body member 2, on either side  
5 of the sleeve 9, are two lock rings 12. The lock rings  
6 12 maintain the sleeve 9 in position on the body member 2  
7 while permitting the sleeve 9 and body member 2 to rotate  
8 with respect to each other.

9

10 The sleeve 9 has four dogs 11 (only two shown). The dogs  
11 11 may be spring biased to the position shown in Fig 1  
12 and so that they may be pushed into the sleeve 9 to be  
13 flush with the outside surface of the sleeve 9.  
14 Alternatively, the dogs 11 may be fixed to the sleeve 9,  
15 as shown in Figs 1 and 2.

16

17 In operation, the tool 1 is connected via the male  
18 connector 7 to the upper end of a lower portion of a work  
19 string and an upper portion of a work string is connected  
20 to the upper end 4 of the tool 1 using the female  
21 connector 5 to form the completed work string. The work  
22 string and tool 1 are lowered into a borehole until the  
23 tool 1 enters the upper end of a liner in the borehole.

24

25 In this position, the holes 8 in the body member 2 are  
26 obturated by the sleeve 9 and fluid can be pumped through  
27 the bore 3 in the tool 1 via the work string to exit the  
28 tool 1 through the end 6 into the work string below.  
29 Hence, fluid is pumped down the work string to the lower  
30 end of the liner to clean out the liner below the tool 1.

31

32 After the liner has been cleaned out, the work string is  
33 manipulated so that the dogs 11 engage a shoulder, recess  
34 or other formation in the borehole which rotationally

1 locks the sleeve 9 with respect to the borehole.  
2 Typically, the formation may be provided by vertical  
3 recesses located in the liner adjacent to or at the PBR  
4 at the top end of the liner. The work string and body  
5 member 2 may then be rotated with respect to the sleeve 9  
6 and the borehole to align the ports 13 in the sleeve with  
7 the holes 8.

8  
9 When the sleeve 9 is in this second open position, fluid  
10 is free to pass from the throughbore 3 of the body member  
11 2 and out through the holes 8 and circulating ports 13  
12 into the casing or adjacent the top end of the liner, to  
13 washout the casing above the liner.

14  
15 It is possible to determine when the ports 13 and holes 8  
16 are aligned as this will produce a pressure drop in the  
17 work string which will be visible via instrumentation at  
18 the surface of the borehole.

19  
20 In order to start circulating fluid to the bottom of the  
21 liner again, the holes 8 can be obturated by further  
22 rotation of the work string relative to the sleeve 9 and  
23 the borehole to obturate the holes 8 with the sleeve 9.  
24 Fluid can then be circulated through the work string to  
25 the lower end of the liner for cleaning out the liner  
26 again.

27  
28 Hence, the invention has the advantages of permitting  
29 circulation of fluids to separate regions in a borehole  
30 by rotation of the work string relative to the borehole.  
31 Hence, the tool has the advantage of operating without  
32 any effective time delay and also have the advantage that  
33 it facilitates circulation of the fluid between the two

1 regions without any limitation on the number of times  
2 recirculation can be achieved.

3

4 A liner may also be run on the work string with a liner  
5 running tool included in the work string. The  
6 circulation tool 1 may then be used to displace and clean  
7 by means of circulation, mud and cement from the well  
8 bore to perform the clean-up. Circulation can take place  
9 either down the work string or down the annulus between  
10 the casing and the work string.

11

12 Further modifications and improvements may be  
13 incorporated without departing from the scope of the  
14 invention herein intended.

**CLAIMS**

1. Apparatus for circulating fluid in a borehole, the apparatus comprising a tubular assembly comprising a body member having an axial through passage between an inlet and a first outlet, the inlet and the first outlet being adapted for connection in a work string supported from the surface, a second outlet extending generally transversely of the assembly; and a sleeve rotatably mounted on the body member for rotation between a first position closing the second outlet and a second position permitting fluid flow through the second outlet; and in which the sleeve is engageable with a formation in the borehole such that when the sleeve is engaged with the formation, the sleeve is rotationally stationary with respect to the borehole and the tubular body member may be rotated with respect to the sleeve to move the sleeve between the closed and the open position.
2. Apparatus as claimed in Claim 1 wherein the formation is part of equipment installed in the well bore in association with the well casing.
3. Apparatus as claimed in Claim 1 or Claim 2 wherein the formation is provided by a recess or a protrusion on the inner surface of the equipment.
4. Apparatus as claimed in Claim 1 or Claim 2 wherein the formation is provided by a reduction in internal diameter of well tubing in the borehole.

- 1 5. Apparatus as claimed in any one of Claims 1 to 3  
2 wherein the formation is provided by the top edge of  
3 a liner within the borehole.  
4
- 5 6. Apparatus as claimed in any one of Claims 1 to 3  
6 wherein said formation in the borehole is defined by  
7 a vertical recess in the borehole and the sleeve  
8 includes a radially extending projection which is  
9 engageable with the recess.  
10
- 11 7. Apparatus as claimed in Claim 6 wherein said  
12 formation is provided by at least one vertical  
13 recess at or adjacent to the top of a PBR, such as  
14 at the top of a liner.  
15
- 16 8. Apparatus as claimed in any one of the preceding  
17 Claims wherein the sleeve is biased into said first  
18 position by a biasing mechanism such as a spring.  
19
- 20 9. Apparatus as claimed in any one of the preceding  
21 Claims wherein the second outlet comprises a number  
22 of apertures in the body which communicate with the  
23 inlet.  
24
- 25 10. Apparatus as claimed in any one of the preceding  
26 Claims wherein the sleeve has a number of apertures  
27 therein which communicate with the second outlet  
28 when the sleeve is in the second position and when  
29 the sleeve is in the first position, the sleeve  
30 obturates the second outlet.  
31
- 32 11. Apparatus as claimed in Claim 10 wherein the  
33 apertures in the sleeve are designed to direct the

1 fluid exiting the second outlet in an upwards,  
2 downwards or radial direction into the casing.  
3

4 12. A method of cleaning a borehole which has a lower  
5 section defined by a liner and an upper section; the  
6 method comprising inserting into the borehole a work  
7 string which includes circulating apparatus until  
8 the work string extends into the lower section of  
9 the borehole, wherein the circulating apparatus has  
10 an inlet, a first and second outlet and an  
11 obturating member for obturating the second outlet;  
12 passing a desired cleaning fluid down the work  
13 string to the inlet of the apparatus and thence via  
14 the first outlet to the interior of the liner;  
15 subsequently engaging a part of the apparatus with  
16 the obturating member with a formation in the  
17 borehole to maintain the part rotationally  
18 stationary with respect to the borehole and rotating  
19 the work string relative to the part and the  
20 borehole to open the second outlet; and passing the  
21 cleaning fluid down the work string to the inlet of  
22 the apparatus and thence via the second outlet to  
23 the interior of the borehole above or adjacent the  
24 top of the liner.  
25

26 13. A method as claimed in Claim 12 wherein the part and  
27 the obturating member comprises a sleeve.



Application No: GB 9808784.4  
Claims searched: 1-13

Examiner: Brendan Churchill  
Date of search: 28 September 1998

**Patents Act 1977**  
**Search Report under Section 17**

**Databases searched:**

UK Patent Office collections, including GB, EP, WO & US patent specifications, in:

UK Cl (Ed.P): E1F FAW, FGL, FLJ, FLP

Int Cl (Ed.6): E21B

Other:

**Documents considered to be relevant:**

Category	Identity of document and relevant passage	Relevant to claims
X	GB 2264137 A (Camco International Inc) Abstract and Figs 9 & 10	1

X	Document indicating lack of novelty or inventive step	A	Document indicating technological background and/or state of the art.
Y	Document indicating lack of inventive step if combined with one or more other documents of same category.	P	Document published on or after the declared priority date but before the filing date of this invention.
&	Member of the same patent family	E	Patent document published on or after, but with priority date earlier than, the filing date of this application.